

CATEGORY & EXPENSE LIST

1. Cross out any categories that don't currently apply in your life
2. Use the provided space to capture any categories that don't currently apply in your life but **SHOULD**.
3. Use the provided space to capture any categories that don't currently apply in your life but that you would like to **ADD** if possible within the next 6-12 months.
4. Create a "clean" list of your categories, organized and alphabetized in a way that makes sense to you.

AUTOMOBILE/TRANSPORTATION

Bus/Subway
Car Loan/Lease
Gasoline
Insurance
Parking/Tolls
Repair
Taxi

BUSINESS COSTS

Accompanist
Accountant/bookkeeper
Attorney/Legal fees
Books/Scripts/Music
Business bank fees
Business cards
Business gifts
Business interest
Business license
Commissions (Agent)
Commissions (Manager)
Costume repair/cleaning/maintenance
Demo (tape, CD, DVD, audio, video)
Dues – professional societies
Dues – unions
Equipment purchase
Equipment rental
Equipment/Professional tools maintenance
Graphic Design
Photo Shoot/Reproduction/Lithos
PO Box/Safe deposit/Storage

Professional registries (casting)
Props
Rental theatre space/rehearsal hall
Resume Service & Reproduction
Sides
Software
Stationery/Postcards
Uniforms/Professional costumes
Web Site/Domain Web Hosting

DEBT

Credit card minimum #1
Credit card minimum #2
Credit card minimum #3
Credit card minimum #4
Finance charges
Personal loans
Second mortgage
Student loan
Taxes

EDUCATION/PROFESSIONAL DEVELOPMENT

Books/Scripts
Classes/Workshops/Seminars
Coaching
Research – tickets, movies, etc.
School tuition
Subscriptions (trade publications)

FOOD

Dining Out
Groceries
Snacks
Starbucks/Coffee Bean
Takeout

HEALTH/BEAUTY

- Acupuncture/Chiropractor
- Beauty
- Dental
- Fitness
- Massage
- Medical bills
- Personal growth
- Physical therapy
- Prescriptions
- Psychotherapy
- Vitamins/Supplements

INSURANCE

- Earthquake
- Homeowner
- Life
- Medical
- Renters
- Umbrella

LIVING

- Alimony/Child Support
- Babysitting
- Bank Fees
- Cash
- Clothing
- Condo/Association Dues
- Entertainment/Recreation
- Furniture/Appliances
- Gardener
- Gifts
- Household Repairs/Maintenance
- Housekeeping
- Laundry
- Pets
- Property tax

Rent/Mortgage
Storage

OFFICE EXPENSE

Batteries
Copy Service
Fax Service
Office Supplies
Postage/Courier
Printer Supplies (ink, paper, toner, etc.)

TELEPHONE/UTILITIES

Burglar Alarm
Cable/Satellite
Cell Phones
Electric
Fax
Gas bills
Internet
Phone (landline)
Voicemail
Water/Sewer/Garbage

TRAVEL

Airline tickets
Lodging
Car rental, taxi, subway, bus, parking & tolls
Passport

WEALTH BUILDING

Savings
Donations/Charitable Giving